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AVVIATA LA VENDITA DI MASSIME N. 1.979.358 AZIONI ORDINARIE TECNOINVESTIMENTI

Collecchio, 7 Febbraio 2018 – Cedacri S.p.A. comunica che in data odierna ha avviato una procedura accelerata di raccolta ordini riservata ad investitori qualificati in Italia e istituzionali all'estero per la vendita di massime n. 1.979.358 azioni ordinarie Tecnoinvestimenti S.p.A., pari al 4,25% circa del capitale della società.

Cedacri S.p.A. si riserva il diritto di terminare l'operazione in qualsiasi momento e di comunicare i risultati della raccolta ordini al suo completamento. Cedacri S.p.A. ha inoltre assunto un impegno di lock up di 180 giorni sulle restanti azioni Tecnoinvestimenti S.p.A. detenute.

EQUITA S.I.M. S.p.A. svolge il ruolo di Sole Bookrunner dell'operazione.

Cedacri

Il Gruppo Cedacri, focalizzato sullo sviluppo di soluzioni di outsourcing, occupa una posizione di leadership nel mercato garantita da più di 150 clienti tra istituzioni finanziarie, assicurazioni e società di servizi alle quali è in grado di fornire una gamma completa e integrata di soluzioni: full outsourcing, facility management, soluzioni software e system integration, business process outsourcing. Il fatturato consolidato 2016 si è attestato sui 274 Mln di euro. Cedacri è certificata ISO 9001: 2008, ISO/IEC 27001: 2014, ISO/IEC 20001-1: 2011, ISAE 3402 Type Two e ISAE 3000.

www.cedacri.it

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CEDACRI S.p.A.

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Iscrizione Registro Imprese
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R.E.A.: 128475
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SALE OF MAXIMUM N. 1,979,358 ORDINARY SHARES OF TECNOINVESTIMENTI

Collecchio, 7 February 2018 – Cedacri S.p.A. announces that today has launched the sale of maximum n. 1,979,358 ordinary shares of Tecnoinvestimenti S.p.A., corresponding approximately to 4.25% of company share capital, through an accelerated bookbuild offer to institutional investors.

Cedacri S.p.A. reserves the right to close the books at any time and will announce the outcome of the offer upon its completion. Cedacri S.p.A. has agreed to a 180 day lock-up period on the remaining shares of Tecnoinvestimenti S.p.A. owned.

EQUITA S.I.M. S.p.A. is acting as Sole Bookrunner of the transaction.

Cedacri

Cedacri Group, focused on the development of outsourcing solutions, holds a leadership position in the market, granted by more than 150 customers divided into financial institutions, insurance companies and services companies, to which Cedacri is able to provide a complete and integrated range of solutions: full outsourcing, facility management, software solutions and system integration, business process outsourcing. The 2016 consolidated revenues amount to 274 Mln €. Cedacri is certified ISO 9001: 2008, ISO/IEC 27001: 2014, ISO/IEC 20001-1: 2011, ISAE 3402 Type Two e ISAE 3000. www.cedacri.it

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