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COMPLETATA LA CESSIONE DI N. 1.979.358 AZIONI TECNOINVESTIMENTI TRAMITE UNA PROCEDURA ACCELERATA DI RACCOLTA ORDINI RISERVATA AD INVESTITORI ISTITUZIONALI

Collecchio, 7 Febbraio 2018 – Cedacri S.p.A., facendo seguito al comunicato stampa pubblicato in data odierna, rende noto di aver completato la cessione di n. 1.979.358 azioni Tecnoinvestimenti S.p.A., pari al 4,25% del capitale sociale della società.

L'operazione è stata realizzata attraverso una procedura accelerata di raccolta ordini riservata ad investitori istituzionali e si è conclusa ad un prezzo di vendita di Euro 6,70 per azione. Il regolamento dell'operazione avverrà in data 12 febbraio 2018.

Ad esito della cessione, Cedacri S.p.A. è venuta a detenere n. 629.842 azioni Tecnoinvestimenti S.p.A., pari all'1,4% del capitale sociale, partecipazione sulla quale Cedacri S.p.A. ha assunto un impegno di lock-up di 180 giorni.

EQUITA S.I.M. S.p.A. ha svolto il ruolo di Sole Bookrunner dell'operazione.

Il Gruppo Cedacri, focalizzato sullo sviluppo di soluzioni di outsourcing, occupa una posizione di leadership nel mercato garantita da più di 150 clienti tra istituzioni finanziarie, assicurazioni e società di servizi alle quali è in grado di fornire una gamma completa e integrata di soluzioni: full outsourcing, facility management, soluzioni software e system integration, business process outsourcing. Il fatturato consolidato 2016 si è attestato sui 274 Mln di euro. Cedacri è certificata ISO 9001: 2008, ISO/IEC 27001: 2014, ISO/IEC 20001-1: 2011, ISAE 3402 Type Two e ISAE 3000. www.cedacri.it

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CEDACRI S.p.A.

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R.E.A.: 128475
Cap.Soc.12.609.000,00 € i.v.

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COMPLETED THE PLACEMENT OF 1,979,358 SHARES OF TECNOINVESTIMENTI THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

Collecchio, 7 February 2018 – Cedacri S.p.A. announces that has completed the placement, announced today, of 1,979,358 shares of Tecnoinvestimenti S.p.A., approximately equal to 4.25% of the company share capital.

The placement was executed through an accelerated bookbuild offering to institutional investors and completed at the price of Euro 6.70 per share. The settlement of the placement will occur on 12 February 2018.

Following the placement, Cedacri S.p.A. holds 629,842 shares of Tecnoinvestimenti S.p.A., approximately equal to 1.4% of company share capital. Cedacri S.p.A. has a lock-up period of 180 days on these shares.

EQUITA S.I.M. S.p.A. acted as Sole Bookrunner of the transaction.

Cedacri Group, focused on the development of outsourcing solutions, holds a leadership position in the market, granted by more than 150 customers divided into financial institutions, insurance companies and services companies, to which Cedacri is able to provide a complete and integrated range of solutions: full outsourcing, facility management, software solutions and system integration, business process outsourcing. The 2016 consolidated revenues amount to 274 Mln €. Cedacri is certified ISO 9001: 2008, ISO/IEC 27001: 2014, ISO/IEC 20001-1: 2011, ISAE 3402 Type Two e ISAE 3000. www.cedacri.it

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